

SOLARWORLD 2009

Further information on the fiscal year • Inside cover//



① SELECTED INDICATORS // IN K€

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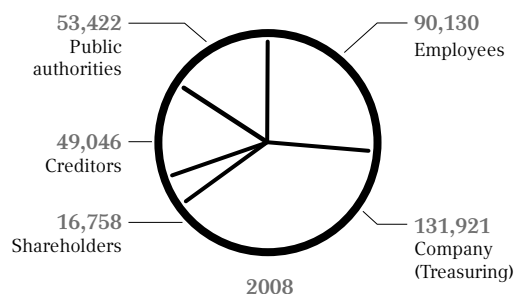
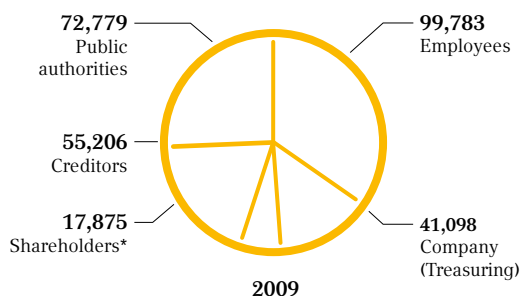
| Financial indicators | 2009 | 2008 | Change in % |
|--|-----------|-----------|---------------|
| Revenue from continued operations | 1,012,575 | 900,311 | 12.5 |
| Foreign quota in % | 29.3 | 54.0 | -24.7%-points |
| EBITDA | 215,465 | 318,426 | -32.3 |
| EBIT | 151,806 | 263,260 | -42.3 |
| EBIT in % of revenue | 15.0 | 29.2 | -14.2%-points |
| Capital employed (key date)* | 1,112,025 | 703,238 | 59.2 |
| ROCE ** | 13.7 | 37.4 | -24.0%-points |
| Consolidated net income | 58,973 | 148,678 | -60.3 |
| Consolidated net income in % of revenue | 5.8 | 16.5 | -10.7%-points |
| Total assets | 2,217,050 | 2,120,622 | 4.5 |
| Equity | 865,462 | 841,075 | 2.9 |
| Equity ratio | 39.0 | 39.7 | -0.6%-points |
| Return on equity | 6.8 | 17.7 | -10.9%-points |
| Cash flow from operating activities | -32,997 | 320,463 | -110.3 |
| Net liquidity *** | -279,807 | 131,983 | -312.0 |
| Investments in intangible assets and property, plant and equipment | 293,182 | 271,594 | 7.9 |
| Employee indicators | | | |
| Employees (key date) | 2,000 | 1,825 | 9.6 |
| of which trainees (key date) | 86 | 83 | 3.6 |
| Personnel costs ratio | 9.4 | 9.8 | -0.4%-points |
| Revenue per employee (in k€) | 506 | 493 | 2.6 |
| EBIT per employee (in k€) | 76 | 144 | -47.4 |

* Intangible assets and property, plant and equipment less deferred investments subsidies and plus net current assets except for current net liquidity

** EBIT/Capital employed

*** Liquid funds and other financial assets less financial liabilities

② DISTRIBUTION OF VALUE ADDED // IN K€



* 2009 based on dividend proposal by Board of Management and Supervisory Board of 16 cent per share

SOLARWORLD 2009

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03 VALUE ADDED CREATION // IN K€

| Value added origin | Value Added Creation 2009 | | Value Added Creation 2008 | |
|------------------------------------|---------------------------|--------------|---------------------------|--------------|
| | k€ | % | k€ | % |
| Revenues | 1,012,575 | 88.0 | 900,311 | 96.1 |
| Other revenues | 137,752 | 12.0 | 36,910 | 3.9 |
| Result of operations | 1,150,327 | 100.0 | 937,221 | 100.0 |
| Cost of material | 691,062 | 60.1 | 454,060 | 48.4 |
| Depreciation and amortization | 63,659 | 5.5 | 55,166 | 5.9 |
| Other expenses | 108,865 | 9.5 | 86,718 | 9.3 |
| Value added | 286,741 | 24.9 | 341,277 | 36.4 |
| Distribution of value added | k€ | % | k€ | % |
| Employees | 99,783 | 34.8 | 90,130 | 26.4 |
| Company (Treasury) | 41,098 | 14.3 | 131,921 | 38.7 |
| Shareholders* | 17,875 | 6.2 | 16,758 | 4.9 |
| Creditors | 55,206 | 19.3 | 49,046 | 14.4 |
| Public authorities | 72,779 | 25.4 | 53,422 | 15.7 |
| Value added | 286,741 | 100.0 | 341,277 | 100.0 |

* 2009 based on dividend proposal by Board of Management and Supervisory Board of 16 cent per share

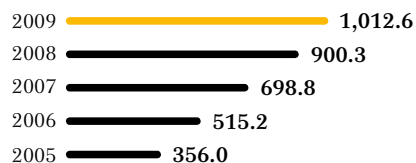
04 QUARTERLY COMPARISON OF THE CONSOLIDATED INCOME STATEMENTS // IN K€

| | Q1 2009 | Q2 2009 | Q3 2009 | Q4 2009 | Q4 2008 | Change in % |
|-------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Revenue | 176,266 | 225,300 | 232,501 | 378,508 | 234,937 | 61.1 |
| Inventory change in products | 71,736 | 14,114 | 33,408 | -70,428 | 17,399 | -504.8 |
| Own work capitalized | 441 | 0 | 223 | 2,453 | 6,453 | -62.0 |
| Other operating income | 5,084 | 22,592 | 13,242 | 9,735 | 6,079 | 60.1 |
| Cost of materials | -150,728 | -152,012 | -174,269 | -214,053 | -144,063 | 48.6 |
| Personnel expenses | -26,179 | -24,651 | -23,423 | -25,530 | -27,754 | -8.0 |
| Amortization and depreciation | -14,710 | -15,556 | -16,415 | -16,978 | -16,804 | 1.0 |
| Other operating charges | -24,137 | -24,243 | -29,056 | -31,429 | -24,238 | 29.7 |
| Result of operations | 37,773 | 45,544 | 36,211 | 32,278 | 52,009 | -37.9 |
| Financial result | -2,807 | -10,052 | -8,595 | 1,400 | -18,975 | -107.4 |
| Pre-income tax result | 34,966 | 35,492 | 27,616 | 33,678 | 33,034 | 1.9 |
| Taxes on income | -11,183 | -7,587 | -11,605 | -42,404 | -7,606 | 457.5 |
| Group profit / loss | 23,783 | 27,905 | 16,011 | -8,726 | 25,428 | -134.3 |

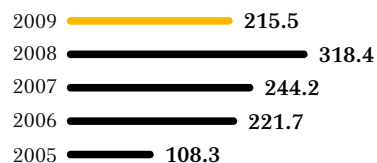
05 DEVELOPMENT OF KEY DATA IN FIVE-YEAR-COMPARISON

Disclosures for 2007 and earlier including discontinued operations

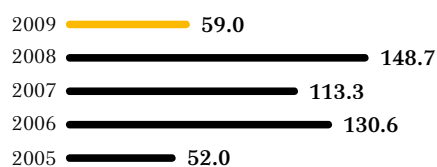
Revenues (in million €)



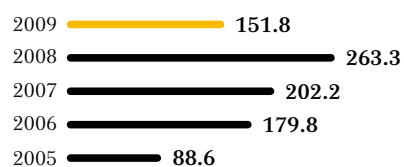
EBITDA (in million €)



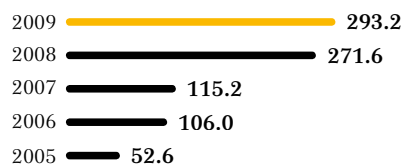
Group profit/loss (in million €)



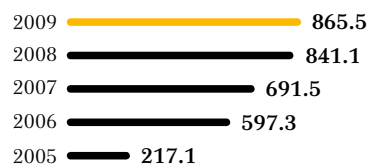
EBIT (in million €)



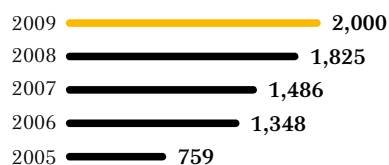
Investments excluding financial investments (in million €)



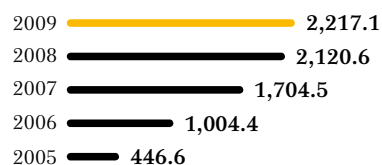
Equity (in million €)



Employees



Balance sheet total (in million €)



06 REVENUE BY REGION // IN MILLION €

